



2017 OFFICERS & DIRECTORS

Randy Fuerst, President

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330-721-5940

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330-722-8222

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Huntington Bank Private Client Group
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Dorman Legacy Advisors
330-350-5414

Tim Hagerty, Trustee

Capital Marketing Services
216-337-5888

Ann Salek, Trustee

Critchfield, Crithfield & Johnson
330-723-6404



2017 QUARTERLY LUNCH SERIES

Weymouth Clubhouse, 11:30am – 1:00 pm

Wednesday, February 1st

End of Life Planning
Pat Stropko O'Leary and Christopher Waite

Wednesday May 3rd

High Net Worth College Funding Techniques or
New Legislation Actions out of Washington

September 6th

High Net Worth College Funding Techniques or
New Legislation Actions out of Washington

November 1st

Interactive Year End Planning Panel Discussion
Panelists TBA

Tuesday December 5th

Holiday Social – 5pm until ??????
H2 Wine Bar on South Court



PROVIDING
FELLOWSHIP
AND EDUCATION
AMONG
ESTATE PLANNING
PROFESSIONALS
IN MEDINA COUNTY





OUR MISSION

To foster a better understanding of the proper relationship among estate planning specialists from different disciplines.

To bring those specialists together in one association.

To further the education of members and the public in matters of estate planning.

To encourage the highest standards of professional and ethical conduct.

www.mcestateplanningcouncil.com

MEMBER BENEFITS

1. Public Website Exposure

A direct link to your professional home page. Membership directory highlights experience and credibility.

www.mcestateplanningcouncil.com

www.linkedin.com Interests

Groups - Medina County Estate Planning Council - Join Group

2. Continuing Education

Quarterly lunch meetings featuring timely presentations.

3. Networking and Collaboration

Access to professionals in other disciplines. A friendly and relaxed community of professionals.



JOIN TODAY BY COMPLETING THE FOLLOWING MEMBERSHIP APPLICATION:

First Name: _____

Last Name: _____

Title: _____

Company: _____

Address: _____

City: _____ State _____ Zip _____

Phone: _____

Fax: _____

URL: _____

Email: _____

Home Address: _____

Home Phone: _____

*Brief Description of Your Practice:

Membership Dues of \$100 should be made payable to Medina County Estate Planning Council.

Please mail to:

Rea & Associates, Inc.
David McCarthy, CPA
694 E. Washington Street
Medina, OH 44256
Phone: 330-722-8222

